

EVOLUTION ONLINE

Access, view, maintain, and process your Evolution records from anywhere in the world!



INTRODUCTION

WHAT IS EVOLUTION ONLINE?

Evolution Online is a web-based Sage 200 Evolution experience online.

Now you can access your Sage 200 database from anywhere, at any time, and on almost any device!

INTEGRATION

HOW DOES IT WORK?

Evolution Online seamlessly integrates with Sage 200 Evolution.

The connection is done via an API that is installed next to your Sage Evolution databases either on-premises or cloud-hosted.

The API connection is secure. No information is stored in the web application and updates are in real-time.

ACCESS

HOW DO YOU ACCESS EVO-ONLINE?



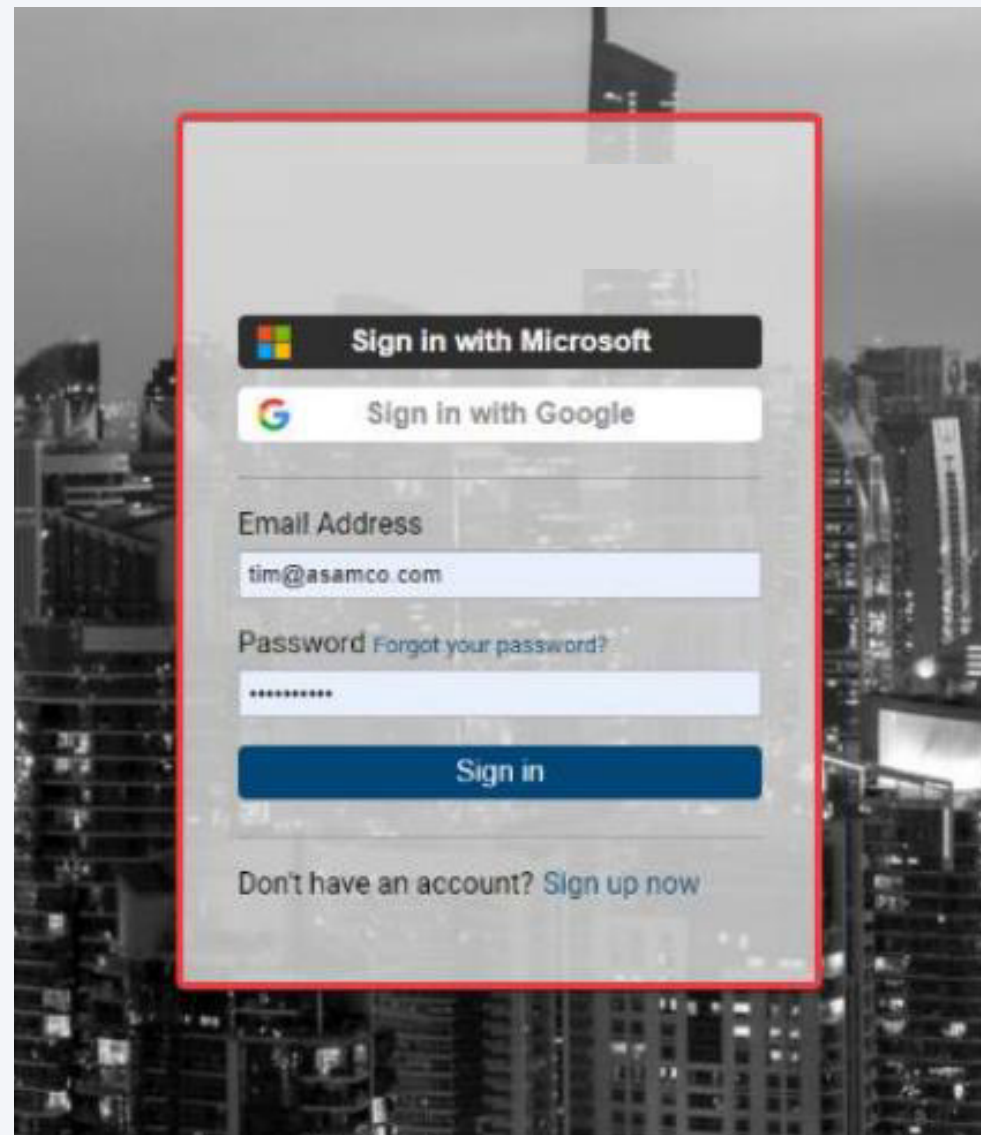
Evolution Online is hosted on Asamco's Platform and can be accessed via any web browser, on almost any device. You simply require a stable internet connection.

No more expensive RDS licenses or hardware is required to provide remote access to your Sage 200 database.

Hosting is on Azure and you are therefore guaranteed the lowest response time using Azure's CDN.

SIGNING IN

HOW DO YOU SIGN-IN?



- As a first-time user, you will be sent an invitation to the Asamco Portal. Follow the prompts to sign-up.
- Once your account is registered, you can sign in using one of the options below:
 - Single sign-on using your Microsoft 365 account;
 - Sign in with your Google account; or
 - Sign in using your email address.

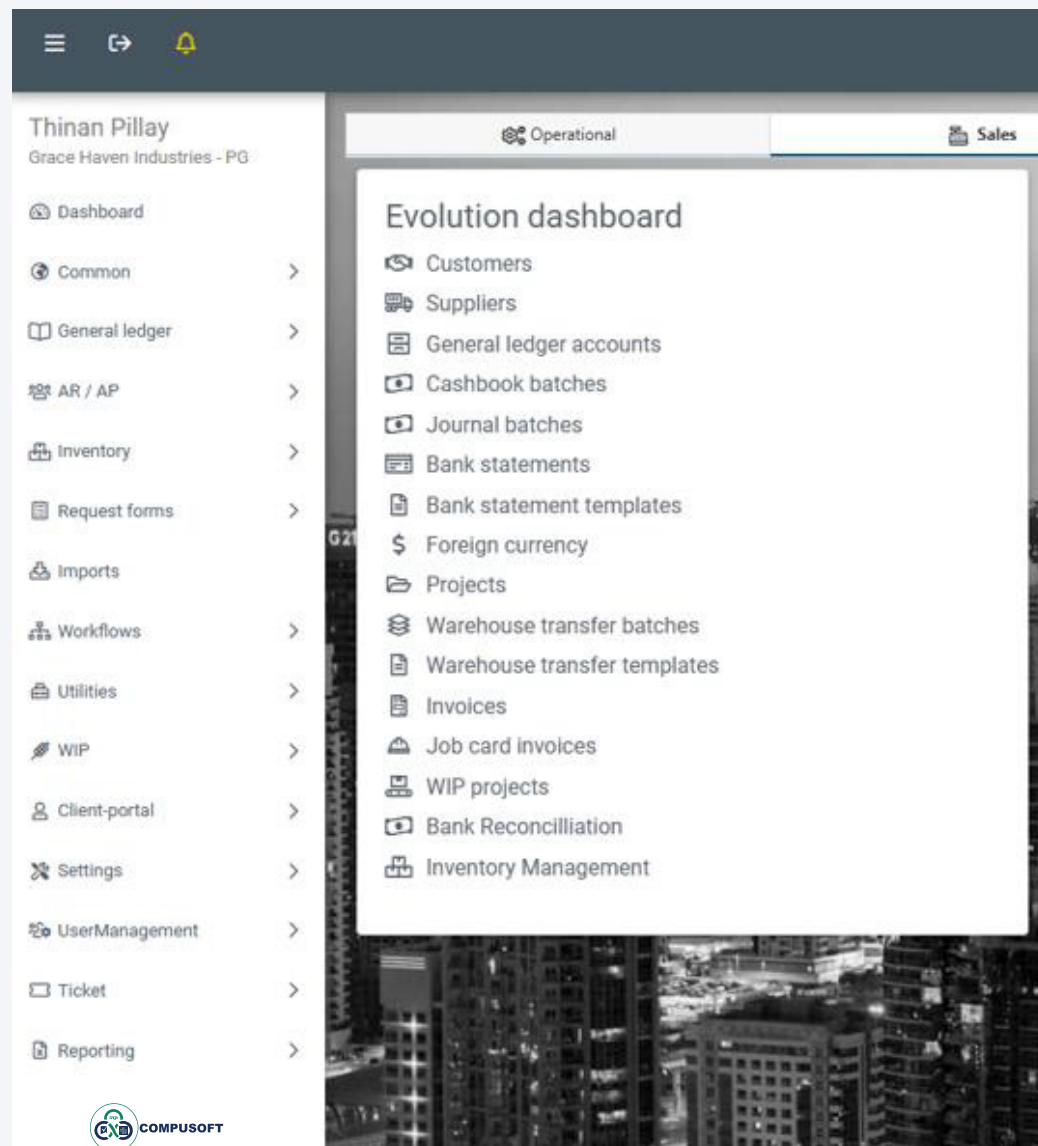
FUNCTIONS/FEATURES



EVOLUTION DASHBOARD

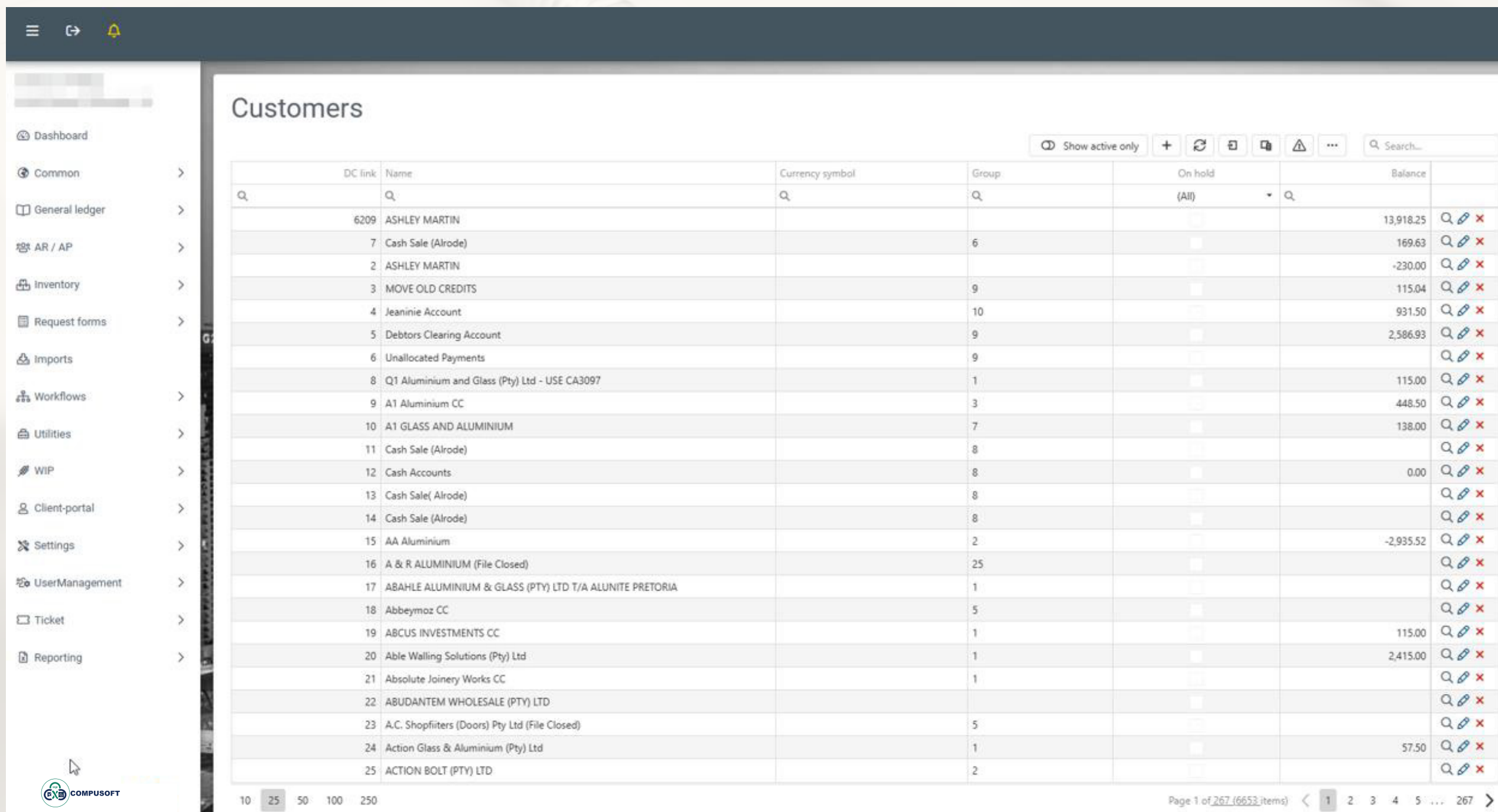
When you log in you are presented with all the organizations you have access to, as well as the apps that are connected to those organizations. The connected applications you can see here are managed by permissions that are assigned by the organization's administrator.

On the dashboard, you will find a list for quick access to customers, suppliers, GL accounts, foreign currency, and projects. Access to these is also available through the left menu tree.



FUNCTIONS/FEATURES

CUSTOMERS & SUPPLIERS



The screenshot shows the 'Customers' list in Sage Compusoft. The interface includes a sidebar with navigation options like Dashboard, Common, General ledger, AR / AP, Inventory, Request forms, Imports, Workflows, Utilities, WIP, Client-portal, Settings, UserManagement, Ticket, and Reporting. The main area displays a table of customer accounts with columns for DC link, Name, Currency symbol, Group, On hold status, and Balance. The table is filtered to show active accounts only. The bottom of the screen shows pagination controls and the page number 1 of 267.

DC link	Name	Currency symbol	Group	On hold	Balance
6209	ASHLEY MARTIN				13,918.25
7	Cash Sale (Alrode)		6		169.63
2	ASHLEY MARTIN				-230.00
3	MOVE OLD CREDITS		9		115.04
4	Jeanie Account		10		931.50
5	Debtors Clearing Account		9		2,586.93
6	Unallocated Payments		9		
8	Q1 Aluminium and Glass (Pty) Ltd - USE CA3097		1		115.00
9	A1 Aluminium CC		3		448.50
10	A1 GLASS AND ALUMINIUM		7		138.00
11	Cash Sale (Alrode)		8		
12	Cash Accounts		8		0.00
13	Cash Sale (Alrode)		8		
14	Cash Sale (Alrode)		8		
15	AA Aluminium		2		-2,935.52
16	A & R ALUMINIUM (File Closed)		25		
17	ABAHLE ALUMINIUM & GLASS (PTY) LTD T/A ALUNITE PRETORIA		1		
18	Abbeymoz CC		5		
19	ABCUS INVESTMENTS CC		1		115.00
20	Able Walling Solutions (Pty) Ltd		1		2,415.00
21	Absolute Joinery Works CC		1		
22	ABUDANTEM WHOLESALE (PTY) LTD				
23	A.C. Shopfitters (Doors) Pty Ltd (File Closed)		5		
24	Action Glass & Aluminium (Pty) Ltd		1		57.50
25	ACTION BOLT (PTY) LTD		2		

CUSTOMERS

- Contains the main functions of Evolution.
- DMS attachment upload available. Quick enquiry of the account transactions.
- Creation and maintenance of accounts through EvoOnline.

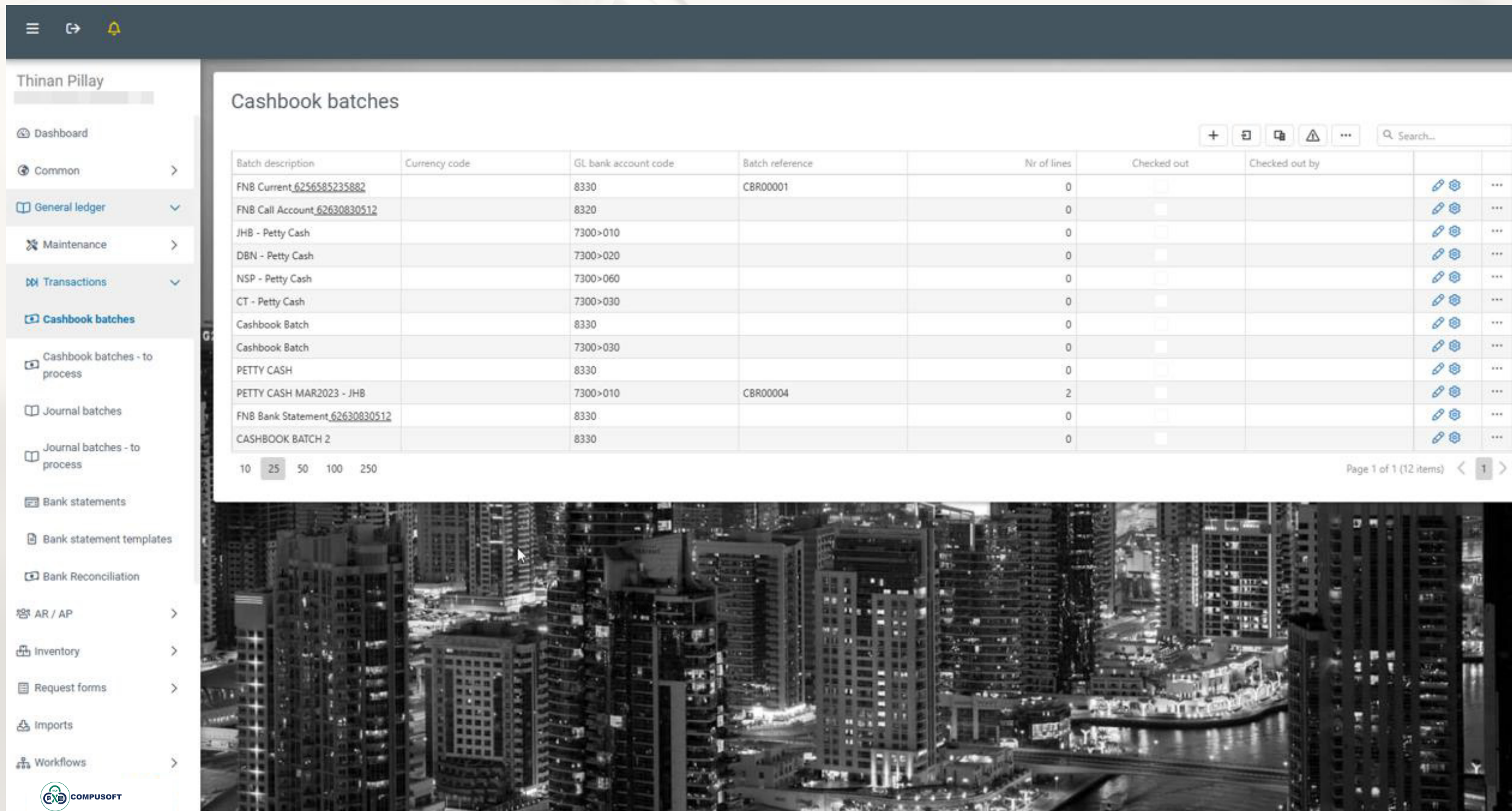
SUPPLIERS

- Contains the main functions of Evolution.
- Attachments tab.
- Quick overview of accounts and transactions.

FUNCTIONS/FEATURES

CASHBOOK BATCHES

- Quick access to existing batches.
- Approval workflows, before allowing to post CB Batch.
- Direct allocations to invoices from a line, BEFORE posting.
- Attaching of documents (into DMS) (linked to cash book batch).



Cashbook batches

Batch description	Currency code	GL bank account code	Batch reference	Nr of lines	Checked out	Checked out by	
FNB Current 6256585235882		8330	C8R00001	0			
FNB Call Account 62630830512		8320		0			
JHB - Petty Cash		7300>010		0			
DBN - Petty Cash		7300>020		0			
NSP - Petty Cash		7300>060		0			
CT - Petty Cash		7300>030		0			
Cashbook Batch		8330		0			
Cashbook Batch		7300>030		0			
PETTY CASH		8330		0			
PETTY CASH MAR2023 - JHB		7300>010	C8R00004	2			
FNB Bank Statement 62630830512		8330		0			
CASHBOOK BATCH 2		8330		0			

Page 1 of 1 (12 items)



FUNCTIONS/FEATURES

BANK STATEMENTS

- Bank statement import, with direct allocation to invoices.
- Allow for the posting of single lines, upon completion.
- AI / Machine learning, to suggest accounts to post a transaction to.
- Multi-bank statement processing in 1 screen

Thinan Pillay

Dashboard

Common

General ledger

Maintenance

Transactions

Cashbook batches

Cashbook batches - to process

Journal batches

Journal batches - to process

Bank statements

Bank statement templates

Bank Reconciliation

AR / AP

Inventory

Request forms

Imports

Workflows

COMPUSOFT

Bank import statements

Files to import

Drag a column header here to group by that column

Filename	Number of lines	Total deposits	Total payments	Bank account	Type	Template	Warning	Error
No data								

10 25 50 100 250

Page 1 of 1 (0 items)

Files imported

Statement lines

R (Home R)

06/03/2023 - 05/04/2023

Filter by bank account

Group	State	Info	Statement (account)	Account	DA	Date	Deposit	Payment	Account exchange	Account amount	Tax type	Tax account	Tax am
			unknown (8320)	GL 1000>010 (SALES - JHB - R)		15/03/2023	R 40 306,18	R 0,00	0.000	R 0,00	0%		R
Reference: - CA3355 Description: - CA3355 Audit number: 115,0001													
	✓		unknown (8320)	AR RLW001 (RLWA (Pty) Ltd - R)	(0/ R 0)	15/03/2023	R 20 150,98	R 0,00	0.000	R 0,00	0%		R
Reference: ABSA BANK RLW001 acc Description: ABSA BANK RLW001 acc													
	✓		unknown (8320)	AR CA1809 (SIBONGISENI KHOZA ALLU - R)	(0/ R 0)	15/03/2023	R 13 716,81	R 0,00	0.000	R 0,00	0%		R
Reference: CAPITEC CA1809 Description: CAPITEC CA1809													
	✓		unknown (8320)	AR ACT001 (Action Glass & Aluminium (Pty) Ltd - R)	(0/ R 0)	15/03/2023	R 11 276,39	R 0,00	0.000	R 0,00	0%		R
Reference: ACTIVE GLASS SERVICES Description: ACTIVE GLASS SERVICES													
	✓		unknown (8320)	AR MIS002 (ORACULAN 136 (PTY) LTD T/A MISTER GLASS (PTY) LTD - R)	(0/ R 0)	15/03/2023	R 10 764,00	R 0,00	0.000	R 0,00	0%		R
Reference: ABSA BANK Mister Glass Pty Ltd Description: ABSA BANK Mister Glass Pty Ltd													
	✓		unknown (8320)	AR CA4521 (MARTIN SCHULTZ CC T/A GLASS RACK - R)	(0/ R 0)	15/03/2023	R 8 378,90	R 0,00	0.000	R 0,00	0%		R
Reference: CA4521 Glass Rack Description: CA4521 Glass Rack													

FUNCTIONS/FEATURES

SALES DOCUMENTS (SO, CRN)

- Approval workflows.
- Limiting GL accounts allowed per workflow.
- Limiting workflows allowed per user group.
- Attachment of documents (into DMS).
- Approval flows with "project manager" custom steps.
- Proper logging of approvals, and visibility of this on layouts.

Thinan Pillay

Dashboard

Common

General ledger

AR / AP

Inventory

Request forms

Imports

Workflows

Utilities

Invoices

Job cards

WIP

Client-portal

Settings

UserManagement

Ticket

Reporting

Invoices

Order number	Account	Doc type	Doc state	Doc version	Invoice number	Description	Invoice date	Order date	External order number	Due date	
PO0001	INTROSTAT	Purchase order	Archived	4	GRV0001	Purchase Order	03/11/2022	03/11/2022	N/A	03/11/2022	
SO0001	A1 GLASS AND ALUMINIUM	Sales order	Unprocessed	2		Sales Order	03/11/2022	03/11/2022	N/A	03/11/2022	
Quote	A1 GLASS AND ALUMINIUM	Sales order	Archived quotation	2	SOQ0001	Sales Order	03/11/2022	03/11/2022	N/A	03/11/2022	
PO0002	4HOTELS	Purchase order	Archived	1	GRV0002	Purchase Order	30/11/2022	30/11/2022	456	30/11/2022	
PO0003	ABB SOUTH AFRICA PTY LTD	Purchase order	Archived	1	GRV0003	Purchase Order	01/12/2022	01/12/2022	EXT012	01/12/2022	
PO0004	ALISON VAN DEN BERG ATTORNEY	Purchase order	Archived	1	GRV0004	Purchase Order	01/12/2022	01/12/2022	456	01/12/2022	
PO0005	Advanced Glass & Stainless Steel	Purchase order	Archived	1	GRV0005	Purchase Order	01/12/2022	01/12/2022	58	01/12/2022	
SO0002	Jeaninie Account	Sales order	Unprocessed	1		Sales order	17/02/2023	17/02/2023	Wal01000	17/02/2023	
SO0003	Jeaninie Account	Sales order	Unprocessed	1		Sales order	17/02/2023	17/02/2023	Wal01000	17/02/2023	
SO0004	Jeaninie Account	Sales order	Unprocessed	1		Sales order	17/02/2023	17/02/2023	Wal01000	17/02/2023	
SO0005	A1 GLASS AND ALUMINIUM	Sales order	Unprocessed	1		Sales order	17/02/2023	17/02/2023	Wal010000	17/02/2023	
Quote	Debtors Clearing Account	Sales order	Quotation	1	SOQ0002	Sales order quotation	17/02/2023	17/02/2023	Wal010000	17/02/2023	
Quote	Jeaninie Account	Sales order	Quotation	1	SOQ0003	Sales order quotation	17/02/2023	17/02/2023	Wal01000	17/02/2023	
SO0006	A1 Aluminium CC	Sales order	Unprocessed	1		Sales order	17/02/2023	17/02/2023	Wal0100	17/02/2023	
SO0007	Debtors Clearing Account	Sales order	Unprocessed	1		Sales order	17/02/2023	17/02/2023	WAL0099998	17/02/2023	
SO0008	Debtors Clearing Account	Sales order	Archived	1	INV0001	Sales order	17/02/2023	17/02/2023	WAL0099998	17/02/2023	
Quote	AFRICA-TECH GLASS & ALUMINIUM CC	Sales order	Quotation	1	SOQ0004	Sales order quotation	17/02/2023	17/02/2023	WAL00999987	17/02/2023	
PO0006	A100	Purchase order	Unprocessed	2		Purchase Order	21/02/2023	20/02/2023	CI_ORD001	20/02/2023	
SO0009	ASHLEY MARTIN	Sales order	Unprocessed	2		Sales order	21/02/2023	21/02/2023	Roosbeh test from inside EPO2	21/02/2023	
PO0007	A100	Purchase order	Unprocessed	1		Purchase Order	21/02/2023	20/02/2023	CI_ORD002	20/02/2023	
Quote	Able Walling Solutions (Pty) Ltd	Sales order	Quotation	1	SOQ0005	Sales order quotation	21/02/2023	21/02/2023	WAL00998877	21/02/2023	
SO0010	Action Glass & Aluminium (Pty) Ltd	Sales order	Archived	1	INV0002	Sales order	21/02/2023	21/02/2023	WAL00788	21/02/2023	
PO0008	NAR001	Purchase order	Archived	2	GRV0006	Purchase Order	21/02/2023	21/02/2023	ORD_TEST01	21/02/2023	
Quote	Clearway Sliding Doors	Sales order	Quotation	1	SOQ0006	Sales order quotation	21/02/2023	21/02/2023	WAL008910	21/02/2023	
SO0011	Africa Aluminium and Glass Industries	Sales order	Archived	2	INV0003	Sales order	21/02/2023	21/02/2023	WAL007881011	21/02/2023	

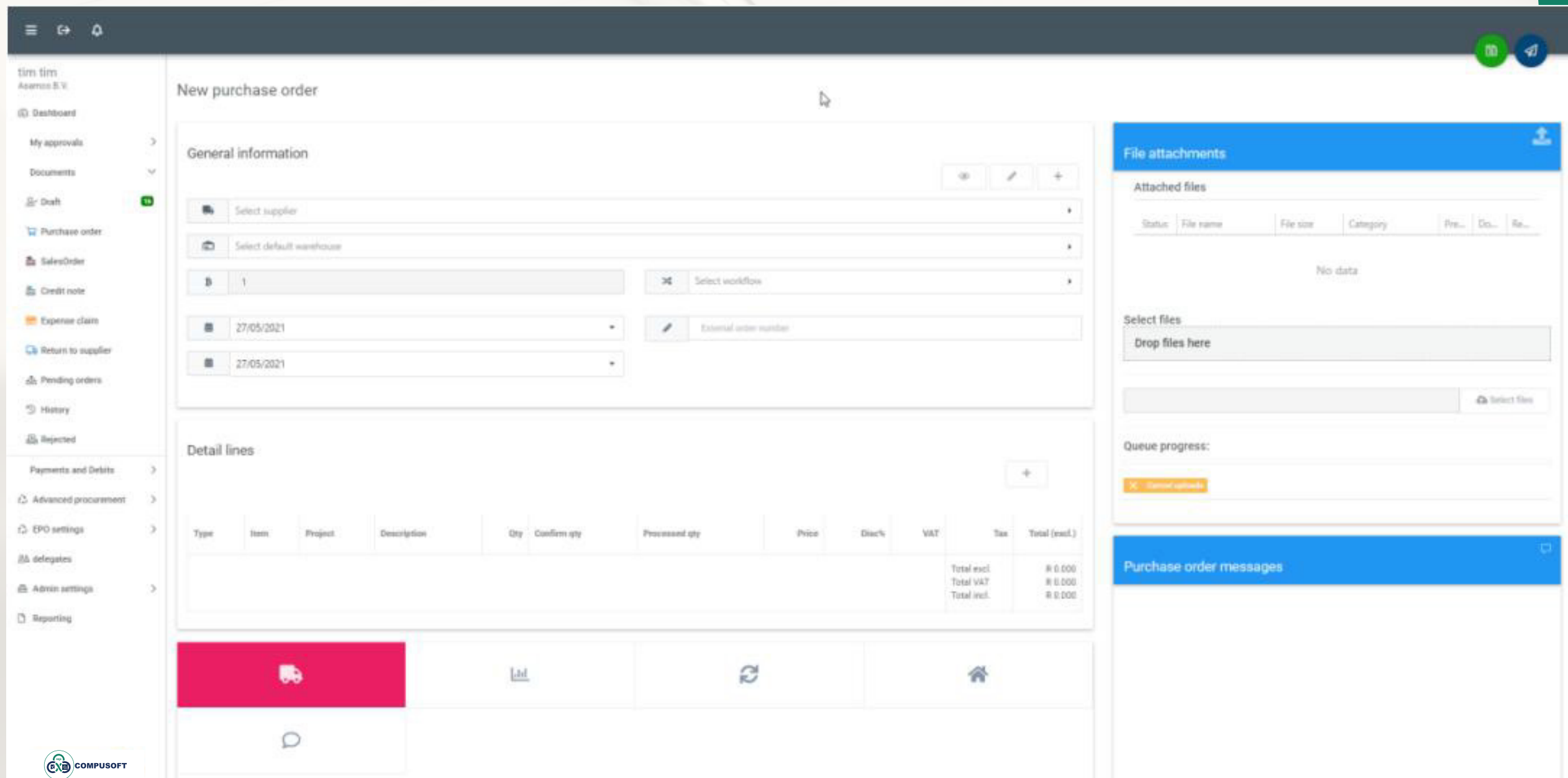
10 25 50 100 250

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FUNCTIONS/FEATURES

PURCHASE DOCUMENTS (PO, GRV, SUPPLIER INVOICE, RTS)

- Approval workflows.
- Limiting GL accounts allowed per workflow.
- Limiting workflows allowed per user group.
- Attachment of documents (into DMS).
- Approval flows with "project manager" custom steps.
- Proper logging of approvals, and visibility of this on layouts.



tim tim
Asesor S.V.

(i) Dashboard

My approvals

Documents

Draft

Purchase order

SalesOrder

Credit note

Expense claim

Return to supplier

Pending orders

History

Rejected

Payments and Debits

Advanced procurement

EPO settings

delegates

Admin settings

Reporting

New purchase order

General information

Select supplier

Select default warehouse

1

Select workflow

27/05/2021

External order number

27/05/2021

Detail lines

Type	Item	Project	Description	Qty	Confirm qty	Processed qty	Price	Disc%	VAT	Tax	Total (incl.)
										Total excl.	R 0.000
										Total VAT	R 0.000
										Total incl.	R 0.000

File attachments

Attached files

Status	File name	File size	Category	Pre.	Co.	Re.
No data						

Select files

Drop files here

Queue progress:

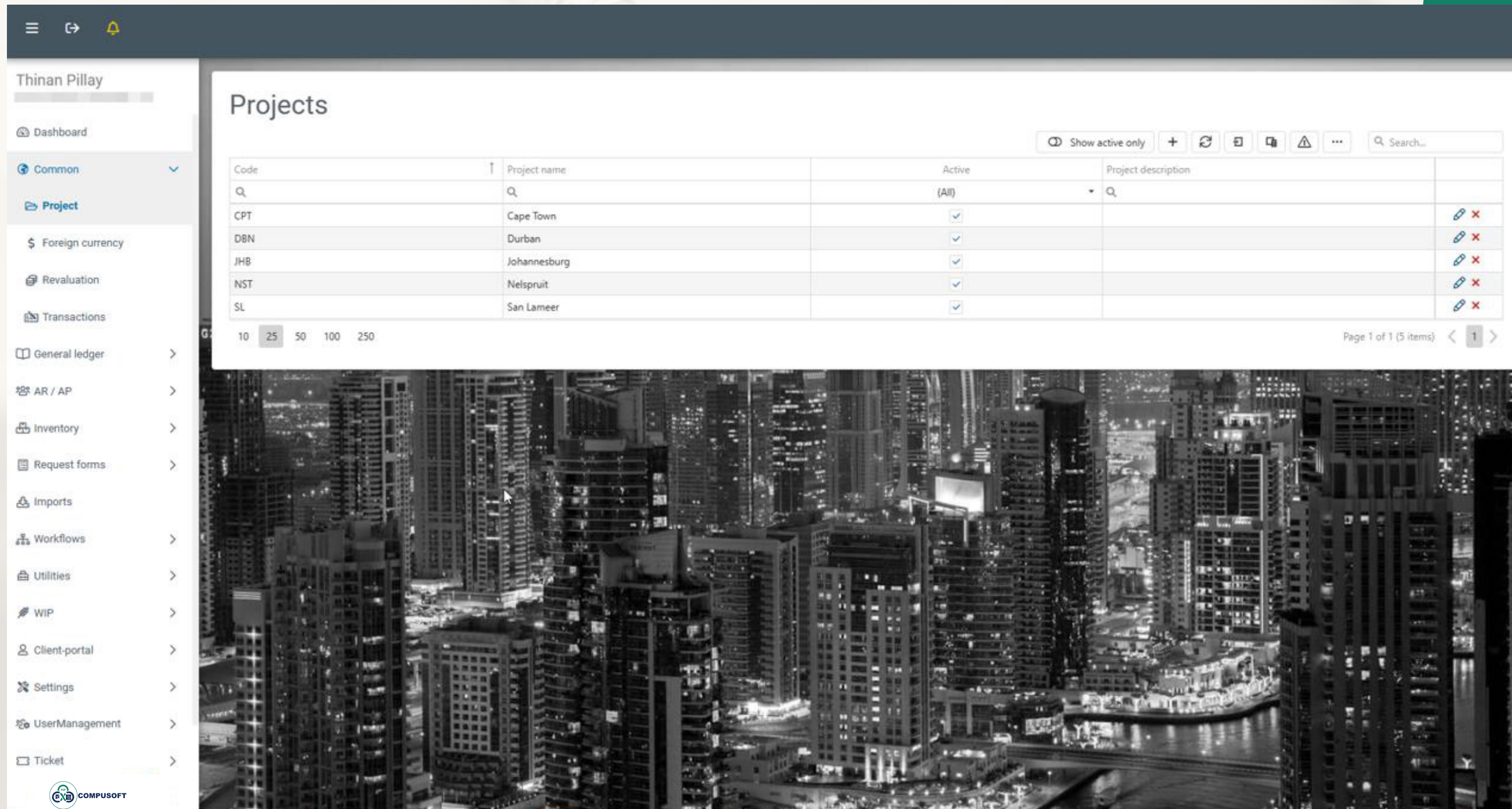
Purchase order messages

Sage COMPUSOFT

FUNCTIONS/FEATURES

PROJECTS

- You can edit, add and delete projects, as well as view the status of each project (active/inactive).
- UDF functionality is available.
- DMS attachment upload available.



Projects

Code Project name Active Project description

Code	Project name	Active	Project description
CPT	Cape Town	✓	
DBN	Durban	✓	
JHB	Johannesburg	✓	
NST	Nelspruit	✓	
SL	San Lameer	✓	

Page 1 of 1 (5 items)

FUNCTIONS/FEATURES



JOURNALS

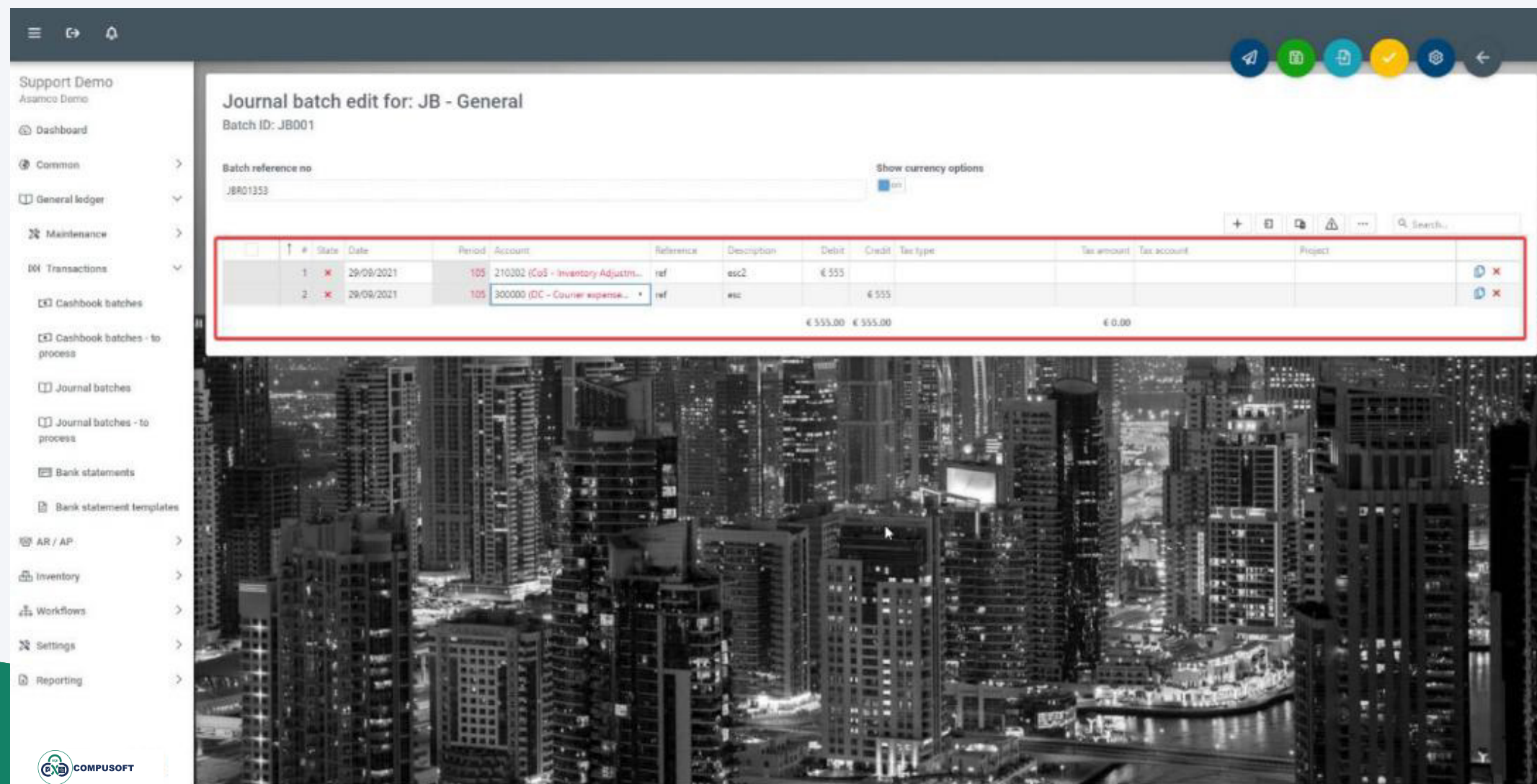
- You can view existing journal batches, as well as edit them.
- In editing a journal batch, the reference number, bank account workflow, deposits, and payment can be modified
- Approval workflows, before allowing to post journals.

The screenshot shows the 'Journal batches' screen in the Sage Compusoft application. The left sidebar contains a navigation menu with options like Dashboard, Common, General ledger, Maintenance, Transactions, Cashbook batches, Journal batches, Bank statements, Bank statement templates, Bank Reconciliation, AR / AP, Inventory, Request forms, Imports, and Workflows. The main area displays a table of journal batches with columns for Batch no, Batch description, Lines per batch, Checked out, Checked out by, Batch reference, and Last processed date. The table lists 10 batches, with the last three having batch references JBR00004, JBR00005, and JBR00007. The bottom of the screen shows a cityscape at night.

Batch no	Batch description	Lines per batch	Checked out	Checked out by	Batch reference	Last processed date
JB001	Depreciation Journal Batch	0				29/12/1899, 11:30
JB002	Payroll Journal Batch	0				29/12/1899, 11:30
JB003	Accrual Journal Batch	0				29/12/1899, 11:30
JB004	Accruals	6			JBR00004	05/03/2023, 02:14
JB005	Journal Batch	0				29/12/1899, 11:30
JB006	Journal Batch	0				29/12/1899, 11:30
JB007	Journal Batch match crs	0			JBR00005	16/03/2023, 11:06
JB008	correction	2			JBR00006	16/03/2023, 11:06
JB009	Journal Batch	2			JBR00007	22/03/2023, 12:31
JB010	Journal Batch	0				29/12/1899, 11:30

FUNCTIONS/FEATURES

FOREIGN CURRENCY



- Under the "Foreign currency" tab you can find a list of the existent currencies. You can edit and/or remove these.
- UDF functionality is available.
- DMS attachment upload available

FUNCTIONS/FEATURES



GENERAL LEDGER

The screenshot shows the 'General ledger accounts' page in the Sage X50 software. On the left is a navigation menu with options like Dashboard, Common, General ledger, Maintenance, GL accounts, Transactions, AR / AP, Inventory, Request forms, Imports, Workflows, Utilities, WIP, Client-portal, Settings, UserManagement, Ticket, and Reporting. The main area displays a table of accounts. At the top right of the table area, there are filters for 'Show active only' and a search bar. The table has columns for Master sub account, Description, Account type desc, Account type desc (old), Report category code, and Active account. The 'Active account' column shows a dropdown menu currently set to '(All)'. The table lists various revenue and income accounts, such as 'SALES', 'OTHER INCOME', 'DISCOUNT RECEIVED', and 'COMMISSIONS RECEIVED', each with its respective sub-account and description. At the bottom of the table, there is a pagination bar showing 'Page 1 of 23 (575 items)' and a set of navigation buttons.

Master sub account	Description	Account type desc	Account type desc (old)	Report category code	Active account
1000	SALES	Revenue	Trading Income		(All)
1000>010	SALES - JHB	Revenue	Trading Income		
1000>020	SALES - DBN	Revenue	Trading Income		
1000>030	SALES - C/T	Revenue	Trading Income		
1000>050	SALES - ALRODE	Revenue	Trading Income		
1000>060	SALES - NELSPRUIT	Revenue	Trading Income		
1400	OTHER INCOME	Revenue	Trading Income		
1400>910	OTHER INCOME - JHB	Revenue	Trading Income		
1400>920	OTHER INCOME - DBN	Revenue	Trading Income		
1400>930	OTHER INCOME - C/T	Revenue	Trading Income		
1400>950	OTHER INCOME - ALRODE	Revenue	Trading Income		
1400>960	OTHER INCOME - NELSPRUIT	Revenue	Trading Income		
1400>970	OTHER INCOME - RENTAL INCOME SAN LAMEER	Revenue	Trading Income		
1500	DISCOUNT RECEIVED	Revenue	Trading Income		
1500>010	DISCOUNT RECEIVED JHB	Revenue	Trading Income		
1500>020	DISCOUNT RECEIVED DBN	Revenue	Trading Income		
1500>030	DISCOUNT RECEIVED - C/T	Revenue	Trading Income		
1500>050	DISCOUNT RECEIVED ALRODE	Revenue	Trading Income		
1500>060	DISCOUNT RECEIVED NELSPRUIT	Revenue	Trading Income		
1500>500	COMMISSIONS RECEIVED	Revenue	Trading Income		
1500>510	COMMISSIONS RECEIVED - JHB	Revenue	Trading Income		
1500>520	COMMISSIONS RECEIVED - DBN	Revenue	Trading Income		
1500>530	COMMISSIONS RECEIVED - C/T	Revenue	Trading Income		
1500>550	COMMISSIONS RECEIVED - ALRODE	Revenue	Trading Income		
1500>560	COMMISSIONS RECEIVED - NELSPRUIT	Revenue	Trading Income		

General Ledger provides you with a quick overview of accounts and transactions.

Sage

FUNCTIONS/FEATURES



WAREHOUSE TRANSFER BATCHES

Thinan Pillay

Dashboard

Common

General ledger

AR / AP

Inventory

Transactions

Warehouse transfers

Maintenance

Request forms

Imports

Workflows

Utilities

WIP

Client-portal

Settings

UserManagement

Ticket

Reporting

Warehouse transfer batches

Exclude processed

+

↺

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⌕

⚠

⋮

Search...

Transfer date	From item	From WH	From item unit cost	To item	To WH	Qty	Value reduction %	Reference	Description	Reference2	Final unit cost
2023/02/24	1A021	010-JHB	5	1A021	010-JHB	10.00	0.00%	BIN000002	Bin Transfer on local Warehouse		0.00

10

25

50

100

250

Page 1 of 1 (1 items) < 1 >

A black and white photograph of a dense city skyline at night, with numerous skyscrapers and buildings illuminated by lights, reflecting on the water in the foreground.

Allows you to view, edit and process Warehouse Transfer Batches.

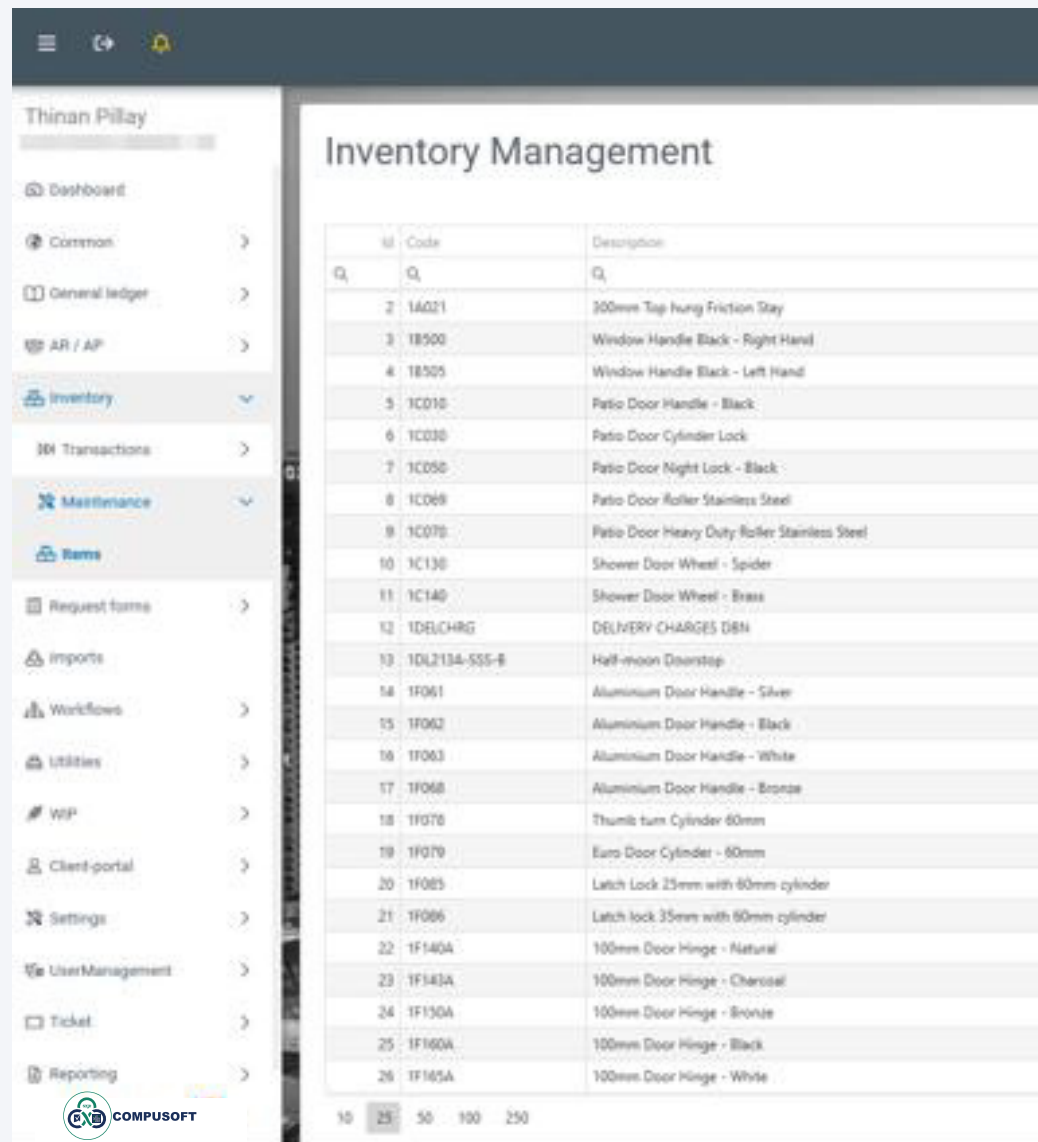


FUNCTIONS/FEATURES

STOCK/ITEM MAINTENANCE

The stock/item maintenance offers the following functionality:

- Item information
- Information screen detailing your Bin locations per warehouse
- Your pricing tab
- Item defaults screen
- Attributes tab where you can set up your stock/item UDF fields
- Warehouse tab where you can manage the warehouses this item is linked to
- Your linked suppliers and
- The Incidents tab is where you can set up your stock movements for the selected stock items



CONTACT US

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or to book a demo



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